



**Ferromet a.s.**

Kollárova 1229  
698 01 Veselí nad Moravou  
IČ (Company ID Number): 000 00 884  
DIČ (Tax ID Number): CZ00000884  
Registered in the Commercial Register maintained  
by  
the Regional Court in Brno, Section B, File 5601

Veselí nad Moravou, 1 December 2017

**Subject: Notice of Entry of Transformation – Merger by Acquisition – in the Commercial Register**

Dear Madam or Sir,

We would like to hereby notify you that according to the **Transformation Project – Merger dated 20 June 2017** pertaining to the successor company – **FERROMET a.s.**, IČ (Company Identification Number): 000 00 884, with its registered office at Kollárova 1229, 698 01 Veselí nad Moravou, registered in the Commercial Register maintained by the Regional Court in Brno in Section B, File 5601 ("FERROMET a.s."), and dissolving companies – **AZ-Stahl, a.s.**, IČ (Company Identification Number): 152 69 329, with its registered office at Opletalova 958/27, Nové Město, 110 00 Prague 1, registered in the Commercial Register maintained by the Municipal Court in Prague in Section B, File 779 ("AZ-Stahl, a.s."), and **Z-Group Steel Holding, a.s.**, IČ (Company Identification Number): 000 11 380, with its registered office at Kollárova 1229, 698 01 Veselí nad Moravou, registered in the Commercial Register maintained by the Regional Court in Brno in Section B, File 428 ("Z-Group Steel Holding, a.s."), **a transformation – merger by acquisition – was effected**, resulting in the **dissolution of AZ-Stahl, a.s. and Z-Group Steel Holding, a.s. while the net assets and liabilities of these companies passed to the successor company FERROMET a.s.**, which therefore assumed the legal position of the dissolving companies AZ-Stahl, a.s. and Z-Group Steel Holding, a.s.

The transformation – merger by acquisition – was entered into the Commercial Register on 1 December 2017.

For the sake of completeness, we provide an overview of the basic identification details of FERROMET, a.s. Please use these details in dealings with our company as the universal legal successor of the dissolved companies AZ-Stahl, a.s. and Z-Group Steel Holding, a.s.:

Company name: FERROMET a.s.  
Registered office: Kollárova 1229, 698 01 Veselí nad Moravou  
IČ (Company ID Number): 000 00 884  
DIČ (Tax Identification Number): CZ00000884  
Entry in the Commercial Register: Regional Court in Brno, Section B, File 5601

Sincerely,

**JUDr. Ing. Zdeněk Zemek**  
Chairman of the Board  
**FERROMET a.s.**